

# Registered Local Political Party Campaign Disclosure Statement and Financial Statement

Local Authorities Election Act (Sections 158.3, 160.1, 160.2) Local Political Parties and Slates Regulation AR170/2024 (Sections 22, 29)

Local jurisdiction: City of Calgary, Province of Alberta

Filing deadline: On or before September 30, 2025

Name of the registered local political party:

Communities First

ELECTIONS CALGARY on:

0CT 0 1 2025

Mailing address: PO BOX 45113

Calgary RPO Brentwood , Alberta. Postal code: T2L 1Y4

This form, including attachments, are public documents.

| 1 | Total amount of all contributions received that did not exceed \$50 in the aggregate from any single contributor.  | <sup>\$</sup> 151     |
|---|--|-----------------------|
| 2 | Total amount contributed, together with the contributor's name and address, for each contributor whose contributions exceeded \$50 in the aggregate (attach listing and amount). | <sup>\$</sup> 107,333 |
| 3 | Total amount received from fund-raising functions.   | \$ 14,075             |
| 4 | Total amount of other revenue received.  | \$ 49                 |
| 5 | Total amount of campaign expenses incurred.  Itemized campaign expense report setting out the campaign expense incurred (attach listing and amount).                             | <sup>\$</sup> 121,088 |

# Additional documents, if applicable

Signature of chief financial officer:

A registered local political party must attach an itemized list of any transfers made to and accepted from registered endorsed candidates of the local political party under section 147.25 of the *Local Authorities Election Act*.

A registered local political party that has incurred campaign expenses or received contributions of \$50 000 or more must file a review engagement with this disclosure statement.

### Attestation of the registered local political party

I certify that to the best of my knowledge this document and all attachments accurately reflect the information required under the Local Authorities Election Act and Local Political Parties and Slates Regulation.

Signature of the leader:

(or if there is no leader, the principal officers of the local political party)

### IT IS AN OFFENSE TO FILE A FALSE STATEMENT

The personal information collected through this form is for administering the election. This collection is authorized by section 4(c) of the *Protection of Privacy Act*. For questions about the collection of personal information, contact the Leader, Election Services for The City of Calgary by phone at (403) 476-4100, by email at <a href="mailto:elections@calgary.ca">elections@calgary.ca</a> or by mail at The City of Calgary, Mail Code #207, P.O. Box 2100, Station M, Calgary, AB, Canada, T2P 2M5.

Communities First Financial Information Year Ended July 31, 2025

RECEIVED BY ELECTIONS CALGARY on:

OCT 0 1 2025

Time: 12:42 am (pm)
THE CITY OF CALGARY



# Professional Corporation Chartered Professional Accountant



# Independent Practitioner's Review Engagement Report

To the Management of Communities First

I have reviewed the accompanying financial information of Communities First (the Political Party) that comprise the statement of cash receipts and expenses incurred for the seven month period ended July 31, 2025, and a note describing the basis of accounting.

Management's Responsibility for the Financial Information

Management is responsible for the preparation and fair presentation of this financial information in accordance with a basis of accounting, and for such internal control as management determines is necessary to enable the preparation of financial information that is free from material misstatement, whether due to fraud or error.

# Practitioner's Responsibility

My responsibility is to express a conclusion on the accompanying financial information based on my review. I conducted my review in accordance with a basis of accounting for review engagements, which require me to comply with relevant ethical requirements.

A review of financial information in accordance with a basis of accounting for review engagements is a limited assurance engagement. The practitioner performs procedures, primarily consisting of making inquiries of management and others within the entity, as appropriate, and applying analytical procedures, and evaluates the evidence obtained.

The procedures performed in a review are substantially less in extent than, and vary in nature from, those performed in an audit conducted in accordance with a basis of accounting. Accordingly, I do not express an audit opinion on this financial information.

# Conclusion

Based on my review, nothing has come to my attention that causes me to believe that the financial information does not present fairly, in all material respects, the financial position of Communities First for the period ended July 31, 2025, and the results of its operations and its cash flows for the period then ended in accordance with a basis of accounting described in Note 2.

(continues)

C 403 561 4344

E James@Optimizecpa.ca



# Professional Corporation Chartered Professional Accountant



Independent Practitioner's Review Engagement Report to the Management of Communities First (continued)

Basis of Accounting, and Restriction on Distribution and Use

Without modifying my conclusion, I draw attention to Note 2 to the financial information, which describes the basis of accounting. The financial information is prepared to assist Communities First to comply with the financial reporting provisions described in Note 2. As a result, the financial information may not be suitable for another purpose. My report is intended solely for Communities First and Elections Services for The City of Calgary and should not be distributed to or used by parties other than Communities First or The City of Calgary.

Okotoks, Alberta September 29, 2025 Optimize Professional Corporation Chartered Professional Accountant

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THE CITY OF CALGARY

# Communities First Statement of Cash Receipts and Expenses incurred Period ended July 31, 2025

|  | \$      |
|--|---------|
| Cash receipts                                  |         |
| Contributions less than \$50                   | 151     |
| Contributions greater than \$50                | 107,333 |
| Fundraising funds                              | 14,075  |
| Interest income                                | 49      |
|  | 121,608 |
| Expenses incurred                              |         |
| Bank and processing charges                    | 2,369   |
| Campaign events                                | 23,583  |
| Consulting fees                                | 45,983  |
| Fundraising expenses                           | 19,098  |
| Social media                                   | 3,163   |
| Stationery and printing                        | 2,735   |
| Technology support                             | 24,157  |
|  | 121,088 |
| Excess of cash receipts over expenses incurred | 520     |

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# Communities First Notes to Financial Information Year Ended July 31, 2025

# 1. Description of business

The Political Party was created for the purposes of the municipal election on October 20, 2025, in Calgary, Alberta. Election campaigns in Alberta are governed by Local Authorities Election Act (LAEA) and Local Political Parties and Slates Regulation (LPPSR).

# 2. Basis of accounting

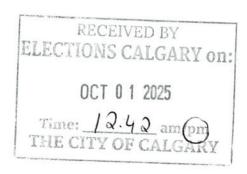
The schedule of cash receipts and expenses incurred was prepared in accordance with a basis of accounting based on the reporting requirements set out by Election Services for The City of Calgary for the Local Authorities Election Act (Sections 158.3, 160.1, 160.2) and Local Political Parties and Slates Regulation AR170/2024 (Sections 22, 29).

### 3. Additional disclosure

Fundraising cash receipts are recognized at the fair market value of the fundraising ticket price, anything in excess is recognized as a contribution cash receipt.

Expenses incurred do not include an advance made to the Sonya Sharp Campaign of \$21,750.

Unpaid expenses in the amounts of \$41,461 are included in accounts payable and accrued liabilities, but are recognized as an expense incurred in the financial information.



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# **COMMUNITIES FIRST**

January 1, 2025 to July 31, 2025

Contributions in excess of \$50

Time: 12.42 am (pm)
THE CITY OF CALGARY

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|------------------------|---|--------------|----------------|--------------------|----------|----------------|
| Date                   | Name                                    | Contribution | Billing Street | Billing City       | Prov     | Postal<br>Code |
| 04-Jun-25              | 1720403 Alberta Ltd                     | 5,000.00     |                | Calgary            | AB       |                |
| 02-Jun-25              | 2563000 Alberta Ltd                     | 4,982.50     |                | Calgary            | AB       |                |
| 31-Mar-25              | Abed Itani                              | 200.00       |                | Calgary            | AB       |                |
| 26-Mar-25              | Al Morrison                             | 1,750.00     |                | Calgary            | AB       |                |
| 25-Mar-25              | Alison Karim-McSwiney                   | 200.00       |                | Calgary            | AB       |                |
| 30-Mar-25              | Andre DeGagne                           | 100.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Andrea James                            | 100.00       |                | Calgary            | AB       |                |
| 18-Mar-25              | Angela Pistore                          | 1,000.00     |                | Calgary            | AB       |                |
| 01-Apr-25              | Avi Amir                                | 700.00       |                | Calgary            | AB       |                |
| 14-Apr-25              | Bernard Bayer                           | 100.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Bob Faktor                              | 100.00       |                | Calgary            | AB       |                |
| 25-Mar-25              | Bonnie J. Anderson                      | 100.00       |                | Calgary            | AB       |                |
| 16-Jul-25              | Brad Lusk                               | 500.00       |                | Calgary            | AB       |                |
|                        |   | 100.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Brady Morrice                           |              |                |                    | AB       |                |
| 31-Mar-25              | Brian Bass                              | 100.00       |                | Calgary            | AB       |                |
| 21-Mar-25              | Bruce Graham                            | 100.00       |                | Calgary<br>Calgary | AB       |                |
| 25-Mar-25              | Cameron Penn                            | 100.00       |                | Calgary            | AB       |                |
| 28-Mar-25              | Carson Ackroyd                          | 200.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Catherine Agar<br>Charron Ungar         | 1,000.00     |                | Calgary            | AB       |                |
| 23-Apr-25<br>31-Mar-25 | Cheryl Gleave                           | 100.00       |                | Calgary            | AB       |                |
| 17-Mar-25              | Chris Ainsworth                         | 100.00       |                | Calgary            | AB       |                |
|                        |   | 100.00       |                | Calgary            | AB       |                |
| 13-Mar-25              | Chris Ollenberger                       | 200.00       |                | Calgary            | AB       |                |
| 20-Mar-25              | Chris Podolsky                          |              |                | Calgary            | AB       |                |
| 18-Mar-25              | Christopher Davis                       | 200.00       |                |                    | AB       |                |
| 25-Jun-25              | Christopher Hecker                      | 200.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Clark Terriff                           | 200.00       |                | Calgary            | AB       |                |
| 21-Mar-25              | Corinne Ross                            | 200.00       |                | Calgary            | AB       |                |
| 27-Mar-25              | Craig Dickie                            | 100.00       |                | Calgary<br>Calgary | AB       |                |
| 02-Jul-25              | Creekrise FS Limited Partnership        | 5,000.00     |                |                    | AB       |                |
| 21-Mar-25              | Danielle Renton                         | 1,000.00     |                | Calgary<br>Calgary | AB       |                |
| 28-Mar-25              | Danielle Renton                         | 100.00       |                | Calgary            | AB       |                |
| 19-Apr-25              | David Martin                            | 100.00       |                |                    | AB       |                |
| 13-Mar-25              | David Peters                            | 100.00       |                | Calgary            | AB       |                |
| 29-Mar-25              | Don Achtemichuk                         | 100.00       |                | Calgary            | AB       |                |
| 15-May-25              | Don Marchand                            | 500.00       |                | Calgary            | AB       |                |
| 27-Mar-25              | Donato Pasquini                         | 200.00       |                | Calgary            | AB       |                |
| 06-Apr-25              | Donna Remington                         | 5,000.00     |                | Calgary            |          |                |
|                        | Edward A. Bukovski                      | 200.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Ellen Parker                            | 100.00       |                | Calgary            | AB       |                |
| 30-Mar-25              | Eric Duverna                            | 100.00       |                | Calgary            | AB<br>AB |                |
| 21-May-25              | Eva Wong                                | 3,000.00     |                | Calgary            |          |                |
| 17-Mar-25              | Flora Gillespie                         | 200.00       |                | Calgary            | AB       |                |
| 01-Apr-25              | Francis Skulsky                         | 150.00       |                | Calgary            | AB<br>AB |                |
| 31-Mar-25              | Frank Hickey                            | 100.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | Gar Gar                                 | 100.00       |                | Calgary            | AB       |                |
| 22-Apr-25              | Genstar                                 | 700.00       |                | Calgary            | AB       |                |
| 31-Mar-25              | George Brookman                         | 500.00       |                | Calgary            |          |                |
| 01-Apr-25              | George Brookman                         | 500.00       |                | Calgary            | AB       |                |
| 13-Mar-25              | Glenn Street                            | 100.00       |                | Calgary            | AB       |                |
| 15-May-25              | Gordon Price                            | 100.00       |                | Calgary            | AB       |                |
| 20-Mar-25              | Grace Yan                               | 200.00       |                | Calgary            | AB       |                |
| 25-Mar-25              | Greg Forrest                            | 100.00       |                | Calgary            | AB       |                |
|                        |   |              |                |                    |          |                |

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THE CITY OF CALGARY

# **COMMUNITIES FIRST**

January 1, 2025 to July 31, 2025

Contributions in excess of \$50

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|-----------------|------------------------------------|--------------|----------------|--|----------|---------|
| Date            | Name                               | Contribution | Billing Street | Billing City   | Prov     | Po      |
| 31-Mar-25       | H. Wight Consulting Inc.           | 200.00       |                | Calgary  | AB       |         |
| 27-Mar-25       | Hal Walker                         | 100.00       |                | Calgary  | AB       |         |
| 27-Mar-25       | Harrison Zivot                     | 700.00       |                | Calgary  | AB       |         |
| 08-Apr-25       | Herbert Malcomson                  | 150.00       |                | Calgary  | AB       |         |
| 02-Jul-25       | Hopewell Residential Management LP | 2,000.00     |                | Calgary  | AB       |         |
| 22-Jul-25       | Hubert Johnson                     | 100.00       |                | Calgary  | AB       |         |
| 02-May-25       | Ian MacGregor                      | 2,000.00     |                | Calgary  | AB       |         |
| 20-Mar-25       | Jackueline Eden                    | 200.00       |                | Calgary  | AB       |         |
| 20-Mar-25       | Jacob Weber                        | 200.00       |                | Calgary  | AB       |         |
| 31-Mar-25       | James Bell                         | 100.00       |                | Calgary  | AB       |         |
| 23-Apr-25       | Jayman BUILT                       | 5,000.00     |                | Calgary  | AB       |         |
| 27-Mar-25       | Jeff McCaig                        | 100.00       |                | Calgary  | AB       |         |
| 27-Mar-25       | Jennifer Baldwin                   | 100.00       |                | Calgary  | AB       |         |
| 20-Mar-25       | Jeremy Hexham                      | 100.00       |                | Calgary  | AB       |         |
|                 | Jim and Helena Pasieka             | 350.00       |                | Calgary  | AB       |         |
| 01-Apr-25       |                                    | 100.00       |                | Calgary  | AB       |         |
| 30-Mar-25       | Jim Mitchell<br>JoAnne Atkins      | 100.00       |                | Calgary  | AB       |         |
| 28-Mar-25       |                                    | 100.00       |                | Calgary  | AB       |         |
| 26-Mar-25       | JOHN B SPARKS                      | 100.00       |                | Calgary  | AB       |         |
| 31-Mar-25       | John Garden                        | 34444040000  |                | Calgary  | AB       |         |
| 18-Mar-25       | John L Grisdale                    | 100.00       |                |  | AB       |         |
| 30-Mar-25       | John Manes                         | 100.00       |                | Calgary  | AB       |         |
| 22-Mar-25       | Jon Horsman                        | 100.00       |                | Calgary  | AB       |         |
| 22-May-25       | Jonathan Ross                      | 100.00       |                | Calgary  | AB       |         |
| 21-Mar-25       | Jordan Winterhalt                  | 200.00       |                | Calgary  | 33333    |         |
| 31-Mar-25       | Josh Heuberger                     | 200.00       |                | Calgary  | AB<br>AB |         |
| 14-Mar-25       | Joshua Selby                       | 200.00       |                | Calgary  |          |         |
| 25-Mar-25       | Jun Lin                            | 200.00       |                | Calgary  | AB       |         |
| 04-Jun-25       | KKaufman                           | 5,000.00     |                | Calgary  | AB       |         |
| 25-Mar-25       | Karen Kelm                         | 200.00       |                | Calgary  | AB       |         |
| 27-Mar-25       | Kathryn Oberg                      | 200.00       |                | Calgary  | AB       |         |
| 18-Mar-25       | Keith Brown                        | 200.00       |                | Calgary  | AB       |         |
| 25-Mar-25       | Kelcey Blazina                     | 100.00       |                | Rocky View County  | AB       |         |
| 19-Mar-25       | Kelly Temple                       | 200.00       |                | Calgary  | AB       |         |
| 26-Mar-25       | Kevin Taylor                       | 100.00       |                | Calgary  | AB       |         |
| 26-Mar-25       | Kirk Lubimov                       | 200.00       |                | Calgary  | AB       |         |
| 31-Mar-25       | Les Burton                         | 100.00       |                | Calgary  | AB       |         |
| 28-Mar-25       | Lisa Mueller                       | 100.00       |                | Calgary  | AB       |         |
| 27-Mar-25       | Lowell Williams                    | 100.00       |                | Calgary  | AB       |         |
| 31-Mar-25       | LYNN Liu                           | 100.00       |                | Calgary  | AB       |         |
| 25-Mar-25       | M. Blitt                           | 200.00       |                | CALGARY  | AB       |         |
| 05-Mar-25       | MarcHenry                          | 1,000.00     |                | Calgary  | AB       |         |
| 16-Mar-25       | marina ortman                      | 200.00       |                | Calgary  | AB       |         |
| 19-Jun-25       | MarkZivot                          | 2,500.00     |                | Calgary  | AB       |         |
| 27-Mar-25       | Mary Saunders                      | 100.00       |                | Calgary  | AB       |         |
| 30-Mar-25       | Mary Zbrodoff                      | 200.00       |                | Calgary  | AB       |         |
| 28-Mar-25       | Melanie Swailes                    | 100.00       |                | Calgary  | AB       |         |
| 25-Mar-25       | Melissa Dumont                     | 200.00       |                | Calgary  | AB       |         |
| 29-Apr-25       | Michael Brown                      | 2,000.00     |                | Calgary  | AB       |         |
| 18-Mar-25       | Michael Brown                      | 100.00       |                | Calgary  | AB       |         |
| 30-Mar-25       | Michael Makinson                   | 100.00       |                | Calgary  | AB       |         |
| 21-Mar-25       | Mirela Marjanovic                  | 200.00       |                | Calgary  | AB       |         |
| 16-Apr-25       | Morrison Homes Calgary Ltd.        | 5,000.00     |                | CALGARY  | AB       |         |
| TO-Whi-50       |                                    |              |                |  |          |         |

### **COMMUNITIES FIRST**

# January 1, 2025 to July 31, 2025

# Contributions in excess of \$50

| Date      | Name                                | Contribution | Billing Street | Billing City | Prov | Posta<br>Code |
|-----------|-------------------------------------|--------------|----------------|--------------|------|---------------|
| 25-Mar-25 | Noel Austin Winter                  | 200.00       |                | Calgary      | AB   |               |
| 18-Mar-25 | Parveshindera Sidhu                 | 400.00       |                | Calgary      | AB   |               |
| 25-Mar-25 | Patti DeDominicis                   | 200.00       |                | Calgary      | AB   |               |
| 28-Mar-25 | Patty Auger                         | 250.00       |                | Calgary      | AB   |               |
| 27-Mar-25 | Peter Allen                         | 100.00       |                | Calgary      | AB   |               |
| 06-Apr-25 | Peter Collins                       | 650.00       |                | Calgary      | AB   |               |
| 21-Mar-25 | Peter Collins                       | 200.00       |                | Calgary      | AB   |               |
| 28-Mar-25 | Peter Livaditis                     | 350.00       |                | Calgary      | AB   |               |
| 8-Mar-25  | Peter Trutina                       | 500.00       |                | Calgary      | AB   |               |
| 0-Mar-25  | philip harding                      | 100.00       |                | calgary      | AB   |               |
| )4-Jul-25 | Pine Valley Developments (2008) LTD | 2,000.00     |                | Calgary      | AB   |               |
| 4-Jun-25  | Qualico Developments West Ltd       | 5,000.00     |                | Calgary      | AB   |               |
| 4-Apr-25  | Rhondda Siebens                     | 5,000.00     |                | Calgary      | AB   |               |
| 1-Apr-25  | Richard Press                       | 100.00       |                | Calgary      | AB   |               |
| 2-Mar-25  | Rick Grol                           | 100.00       |                | Calgary      | AB   |               |
| 7-Mar-25  | Rick LeBouthillier                  | 200.00       |                | Calgary      | AB   |               |
| 1-Mar-25  | Robert Homersham                    | 100.00       |                | Calgary      | AB   |               |
| 9-Jun-25  | Ronmor Holdings                     | 3,000.00     |                | Calgary      | AB   |               |
| 1-Mar-25  | Ross Douglas                        | 250.00       |                | Calgary      | AB   |               |
| 1-Apr-25  | Rowanwood Properties                | 700.00       |                | Calgary      | AB   |               |
| 1-Jul-25  | Roxanne Sawatzky                    | 5,000.00     |                | Calgary      | AB   |               |
| 1-Mar-25  | Ruth Melchior                       | 200.00       |                | Calgary      | AB   |               |
| )-Mar-25  | Samantha Stokes                     | 200.00       |                | Calgary      | AB   |               |
| 8-Mar-25  | Sano Stante                         | 100.00       |                | Calgary      | AB   |               |
| 2-May-25  | Sara Mikhail                        | 100.00       |                | Calgary      | AB   |               |
| 2-Mar-25  | Sheri Rouse                         | 200.00       |                | Calgary      | AB   |               |
| 1-Mar-25  | Stephen R Lougheed                  | 100.00       |                | Calgary      | AB   |               |
| -Mar-25   | Steve Allan                         | 200.00       |                | Calgary      | AB   |               |
| -Mar-25   | Steve Vesuwalla                     | 200.00       |                | Calgary      | AB   |               |
| -Mar-25   | Steven Jin                          | 300.00       |                | Cochrane     | AB   |               |
| -Mar-25   | Storm Purdy                         | 100.00       |                | Calgary      | AB   |               |
| 3-Mar-25  | Susan E Turner                      | 100.00       |                | Calgary      | AB   |               |
| -Mar-25   | Tammy Evans                         | 100.00       |                | Calgary      | AB   |               |
| 3-Mar-25  | Thilo Kaufmann                      | 1,200.00     |                | Calgary      | AB   |               |
| )-Mar-25  | Tom Olsen                           | 200.00       |                | Calgary      | AB   |               |
| 1-Mar-25  | Tony Dinh                           | 100.00       |                | Calgary      | AB   |               |
| l-Mar-25  | Tor Camren                          | 100.00       |                | Calgary      | AB   |               |
| -Mar-25   | Valentine Volvo                     | 100.00       |                | Calgary      | AB   |               |
| 6-Jul-25  | Vincenzo Botha                      | 100.00       |                | Calgary      | AB   |               |
| -Mar-25   | vivienne huisman                    | 100.00       |                | Calgary      | AB   |               |
| 1-Mar-25  | Wendy Hahn                          | 100.00       |                | Calgary      | AB   |               |
| 1-Apr-25  | Westcreek Homes                     | 5,000.00     |                | Calgary      | AB   |               |
| 8-Mar-25  | Wilco Contractors SW Inc            | 5,000.00     |                | Calgary      | AB   |               |
| 5-Mar-25  | William Sembo                       | 200.00       |                | Calgary      | AB   |               |
| 1-Mar-25  | Yadwinder Singh Grewal              | 600.00       |                | Chestermere  | AB   |               |

